



Capital that works. Partners you can trust.

<p>13 INVESTMENTS</p>	<p>37 ADD-ONS</p>	<p>\$140m INVESTED</p>
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**DEEP EXPERTISE.
CUSTOM SOLUTIONS.**

We believe deep expertise is borne from experience and iteration. We believe our solid foundation in one strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

**SMALL CAP STRATEGY.
ROOTED IN CONSISTENCY.**

The Small Cap strategy is exclusively focused on providing financing solutions to lower middle market borrowers. Our approach to underwriting and working in partnership with borrowers has been developed out of years of extensive credit and equity investing experience.

**BROAD FOCUS.
VAST OPPORTUNITY.**

We work with funded sponsors, independent sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise. We seek opportunities to support buyouts, recapitalizations and growth investments.

What we look for

<p>LOWER MIDDLE MARKET INVESTMENTS</p>	<p>INVESTMENT STRUCTURES</p>
<p>\$2m+ EBITDA</p> <hr/> <p>\$4m - \$30m INVESTMENT UNDERWRITING</p>	<p>SENIOR FIRST LIEN TERM LOAN</p> <p>BIFURCATED TERM LOAN</p> <p>UNITRANCHE</p> <p>SECOND LIEN</p> <p>MEZZANINE</p> <p>EQUITY CO-INVESTMENT</p>

How we invest

<p>BROAD INDUSTRY FOCUS</p>
<p>MATURITIES UP TO 7 YEARS</p>
<p>COMPETITIVE RISK-BASED PRICING</p>
<p>SPONSOR (FUNDED & INDEPENDENT) & NON-SPONSORED TRANSACTIONS</p>

Information as of March 1, 2024

Past performance is not indicative of future results. Reflective of our current opinions and assumptions, subject to change without notice, and general procedures described herein may vary depending on facts and circumstances. LBC Small Cap Management, L.P. is a licensed fund manager in the SBIC Program under the U.S. Small Business Administration. While LBC Small Cap Management, L.P. is owned by certain senior executives of LBC Credit Management, L.P. ("LBC Credit Partners"), it is separate and distinct from LBC Credit Partners. To learn more, visit www.lbccredit.com.

Recent transactions



 Senior Secured Credit Facilities and Equity Co-Investment <i>Agent</i> 	 acquisition of Senior Secured Credit Facilities and Equity Co-Investment <i>Agent and Sole Lead Arranger</i> 	 a portfolio company of acquisition of Senior Secured Term Loan and Equity Co-Investment <i>Documentation Agent</i> 	 acquisition of Unitranche Credit Facility and Equity Co-Investment <i>Agent and Sole Lead Arranger</i> 	 acquisition of Senior Secured Credit Facilities and Equity Co-Investment <i>Agent</i>
 acquisition of Secured Mezzanine and Equity Co-Investment <i>Agent</i> 	 a portfolio company of acquisition of Senior Secured Credit Facilities <i>Agent and Sole Lead Arranger</i> 	 a portfolio company of acquisition of Secured Mezzanine and Equity Co-Investment <i>Documentation Agent</i> 	 acquisition of Last Out Term Loan and Equity Co-Investment <i>Agent and Sole Lead Arranger</i> 	 acquisition of Senior Secured Credit Facilities and Equity Co-Investment <i>Agent</i>
Dividend Recapitalization of a portfolio company of Secured Mezzanine Investment <i>Agent</i> 	 Senior Secured Credit Facility and Equity Co-Investment <i>Documentation Agent</i> 	 portfolio company of acquisition of Senior Secured Credit Facilities <i>Agent and Sole Lead Arranger</i> 	 acquisition of Bifurcated Lien Term Loan and Equity Co-Investment <i>Documentation Agent</i> 	 acquisition of Last Out Term Loan and Equity Co-Investment <i>Agent and Sole Lead Arranger</i>

Get in touch

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Selected transactions that have closed as of March 1, 2024

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